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Attorney for Debtor Edward S. Ehee

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

vs.

VIPER CAPITAL MANAGEMENT, *et al.*

Defendants.

AND RELATED ACTIONS

No. C 06-6966 SI

(Related Case Nos. C 06-7270 SI,
C 07-2507 SI, C 07-2508 SI, C 07-2509 SI)

(Related Bankruptcy Cases: U.S. Bk. Ct. N.D.
Cal. Involuntary Chapter 7 Case
Nos. 07-40126T, 07-40129T, 07-40130T)

**EDWARD EHEE'S NON-OPPOSITION TO
SECURITIES AND EXCHANGE
COMMISSION'S MOTION TO
WITHDRAW THE REFERENCE OF
BANKRUPTCY CASES**

Date: June 22, 2007
Time: 9:00 A.M.
Place: 450 Golden Gate Ave.
San Francisco, CA
Courtroom 10
Judge: Hon. Susan Illston

Edward Ehee, debtor in *In re Ehee*, U.S. Bk. Ct. N.D. Cal. Involuntary Chapter 7 Case
Nos. 07-40126T, and a party in interest in *In re Compass Fund Management, LLC*, U.S. Bk. Ct.
N.D. Cal. Chap. 7 Case No. 07-40129 and *In the Matter of Compass West Fund, L.P.*, U.S. Bk.

1 Ct. N.D. Cal. Chap. 7 Case No. 07-40130, by and through the undersigned counsel¹ gives notice
2 of his NON-OPPOSITION to the motion of the Securities and Exchange Commission filed April
3 30, 2007 in connection with the foregoing three bankruptcy cases to withdraw the reference of the
4 above-referenced bankruptcy cases from the bankruptcy court.
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7 DATED: June 6, 2007

/s/ James D. Wood

James D. Wood
Attorney for EDWARD S. EHEE

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26 ¹ The undersigned counsel appears solely as counsel to Mr. Ehee in connection the three
27 bankruptcy cases referenced herein and in connection with the Commission's related motion filed
28 in connection therewith (C 07-2507 SI, C 07-2508 SI, C 07-2509 SI). The undersigned does not
represent Mr. Ehee nor appear for him in either *Securities & Exchange Commission v. Viper
Capital Management, LLC, et al.*, U.S. Dist. Ct. N.D. Cal. Case No. C-06-6966-SI or *AAG
Roosevelt Fund, L.P. v. Edward Sewon Ehee, et al.*, U.S. Dist. Ct. N.D. Cal. Case No. C-06-7270
SI.

PROOF OF SERVICE/ CERTIFICATE OF SERVICE

Court: U.S. Dist. Court N.D. Cal., San Francisco Div.

Case: Securities And Exchange Commission, vs. Viper Capital Management, et al. and related actions, Case Nos. C 06-6966 SI, C 06-7270 SI, C 07-2507 SI, C 07-2508 SI, C 07-2509 SI

Date of Service: June 6, 2007

I, the undersigned say:

I am and was at the time of the service hereinafter mentioned a citizen of the United States, over the age of eighteen years and not a party to the within entitled action or proceeding.

I am the member of the Bar or employed by the member of the bar named below. I am familiar with the regular mail collection and processing practices of the business. The business address is: James D. Wood, Attorney at Law, 3675 Mt. Diablo Blvd., Ste. 250, Lafayette, CA 94549-3775.

On the date shown above, I served a copy of the documents listed below or on the attached exhibit on the parties in this action either by placing a true copy thereof in envelope(s) addressed as shown below or on the attached exhibit and on the same day, pursuant to ordinary business practices, by then sealing said envelope and depositing same for collection and mailing, with postage thereon fully prepaid, with the United States Postal Service at Half Moon Bay, California or by arranging for the alternative delivery mode described below. There is delivery service by United States mail at the place so addressed and/or there is a regular communication by mail between the place of mailing and the place so addressed.

Parties Served**Service by U.S. First Class Mail:**

U.S. Trustee :
Laurent Chen, Esq.
Office of the U.S. Trustee /Oak
1301 Clay St. #690N
Oakland, CA 94612-5231

Request for special notice in bankruptcy case
eCAST Settlement Corporation
POB 35480
Newark, NJ 07193-5480

Request for special notice in bankruptcy case 07-40126T
Gilbert B. Weisman
Becket and Lee
P.O. Box 3001
Malvern, PA 19355-0701

Pro se relief defendant in 06-06966:
Jennifer Ehee
6122 Acacia Ave.
Oakland, Ca 94618-1819

Pro se relief defendant in 06-06966:
Albert Ehee
8449 Canterbury Dr
Burr Ridge IL 60527-6954

Alternate mode of service: Via E-mail only. See U.S. Dist. Ct. Civ. Local Rules 5-5(a)(1) and Gen Ord. 45:

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Document(s) Served

**EDWARD EHEE'S NON-OPPOSITION TO SECURITIES AND EXCHANGE
COMMISSION'S MOTION TO WITHDRAW THE REFERENCE OF
BANKRUPTCY CASES**

I declare under penalty of perjury that the foregoing is true and correct. Executed within the United States of America on June 6, 2007.

/s/ James D. Wood

James D. Wood

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